

THE 2023 ETF SERIES TRUST II  
2023 YEAR-END TAX REPORTING INFORMATION  
FORM 1099-DIV BREAKDOWN

Report Date: January 22, 2024

The 2023 ETF Series Trust II	CUSIP	Ticker Symbol	Record Date	Ex-Dividend Date	Payable Date	Form 1099 Box 1a Breakdown			Form 1099-DIV	Form 1099 Box 1b Breakdown			Form 1099-DIV	Form 1099-DIV				Form 1099 Box 5 Breakdown			Box 5 Total Section 199A Dividends	
						Income Dividends	Short-term Capital Gain	Foreign Tax Paid	Box 1a Total	Qualified Income Dividends	Qualified Short-term Gains	Qualified Foreign Tax Paid	Box 1b Total	Box 2a Total Capital Gain Distr.	Box 3 Nondividend Distributions	Box 7 Foreign Tax Paid	Box 9 Cash Liquidation Distributions	Section 199A Income Dividends	Section 199A Short-term Gains	Section 199A Foreign Tax Paid		
									Ordinary Dividends													Section 199A
GMO U.S. Quality ETF	90139K100	QLTY	12/28/2023	12/27/2023	12/29/2023	0.041000	0.000000	0.000000	0.041000	0.041000	0.000000	0.000000	0.041000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000
<b>Total</b>						0.041000	0.000000	0.000000	0.041000	0.041000	0.000000	0.000000	0.041000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000

**NOTES:**

All of the per-share amounts above are presented on a U.S. tax basis, rather than a book accounting basis.

Please refer to the Prospectus and/or Statement of Additional Information of The 2023 ETF Series Trust II. Please consult with your tax advisor.