

2024 Distribution Dates¹**The 2023 ETF Series Trust II**

	Ex-Date	Record Date	Payable Date
GMO U.S. Quality ETF	March 27, 2024	March 28, 2024	April 1, 2024
	June 28, 2024	June 28, 2024	July 1, 2024
	September 30, 2024 ²	September 30, 2024	October 1, 2024
	December 30, 2024 ²	December 30, 2024	December 31, 2024

Notes:

¹ 2024 Net Income Distribution Dates - see footnote 2 regarding capital gain distributions.

² Ex-dividend date for net income and capital gain distributions, if any.

Please note that the dates above are subject to change and the funds may make unscheduled distributions.

An investor should consider the fund's investment objectives, risks, charges and expenses before investing. This and other important information can be found in the GMO U.S. Quality ETF prospectus. To obtain a prospectus please visit www.gmo.com. Read the prospectus carefully before investing.

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