Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

	Telephone No. of contact 617-790-5063 elivered to street address) of contact 9 Classification and description See Attached Schedule	2 Issuer's employer identification number (EIN) 46-3542612 5 Email address of contact FundTax@gmo.com 7 City, town, or post office, state, and ZIP code of contact Boston, MA 02110
ditional information 4	Telephone No. of contact 617-790-5063 elivered to street address) of contact 9 Classification and description See Attached Schedule	5 Email address of contact FundTax@gmo.com 7 City, town, or post office, state, and ZIP code of contact
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11 Serial number(s)	See Attached Schedule	Boston, MA 02110
11 Serial number(s)	See Attached Schedule	2001011, 111111021110
11 Serial number(s)		
11 Serial number(s)		
11 Serial number(s)		42 Associat sumbor(s)
	12 Ticker symbol	13 Account number(s)
	See Attached Schedule	
		See back of form for additional questions.
tional action and, if ap	plicable, the date of the action or the d	late against which shareholders' ownership is measured for
I to the Acquiring Function of the Acquiring Fund. The Acquiring Fund. The Acquiring Funds of the Acquiring Funds	nd all of its assets in exchange for to cquired Fund distributed the Acquired ved upon the reorganization. The fait the fair market value of the Acquired the fair market value of the Acquired izational action on the basis of the section of the basis of the section of the basis of the section of the sectio	the Acquiring Fund shares and the assumption of the Acquired ing Fund shares to its shareholders, to whom the Acquiring ir market value of the Acquiring Fund shares received by a fund shares surrendered (as of January 22, 2021). The provided Hunds of a U.S. taxpayer as an adjustment per gregate tax basis in the Acquiring Fund shares received
on of the change in ba Attached Schedule	sis and the data that supports the calc	ulation, such as the market values of securities and the
t a a	ped Equity Allocation I to the Acquiring Full cquiring Fund. The A e consideration receive holder was equal to tive effect of the organ age of old basis ► In g	cquiring Fund. The Acquired Fund distributed the Acquire e consideration received upon the reorganization. The far eholder was equal to the fair market value of the Acquire tive effect of the organizational action on the basis of the sec age of old basis In general, each shareholder has an age at to that shareholder's aggregate tax basis in the Acquire on of the change in basis and the data that supports the calculations of the change in basis and the data that supports the calculations.

Part l	П	Organizational Action (continued))			,
-i airt	_	- garnzadoriai Action (continuea)	,			
17 Li	ct tha	applicable Internal Revenue Code section	n(e) and subsection(e) upon w	hich the tay treatmer	nt is based	
IRC Sec	ctions	368(a), 354(a), 358(a), and 1223(1).				
40 0		No.				
18 C	an an	y resulting loss be recognized? ► No				
19 Pi	rovide	any other information necessary to imple	ment the adjustment, such as	s the reportable tax y	ear >	
		ole tax year is the 2021 calendar year.	·			
1110 100	701101	TO THE YOUR TO THE LOCAL TOUR TOUR YOUR				
Shareh	older	s should consult IRS Publication 550 a	nd their tax advisors for me	ore information.		
	Unde	er penalties of perjury, I declare that I have example to the control of the cont	mined this return, including acco	mpanying schedules an	d statements,	and to the best of my knowledge and
	belie	f, it is true, correct, and complete. Declaration o	f preparer (other than officer) is b	ased on all information of	of which prepa	arer has any knowledge.
Sign		Mari				
Here	Signa	ature ►		Date ►	March 1,	2021
	Print	your name ► John Nasrah		Title►	Assistant	Treasurer & Chief Tax Officer
Paid	_	Print/Type preparer's name	Preparer's signature	Date		Check if PTIN
Prepa	arer					self-employed
Use C		Firm's name	•	1		Firm's EIN ▶
	J. 11Y	Firm's address ▶				Phone no.
Send Fo	orm 89	937 (including accompanying statements)	to: Department of the Treasu	ry, Internal Revenue	Service, Ogo	den, UT 84201-0054

GMO International Developed Equity Allocation Series Fund Attachment to Form 8937

GMO International Developed Equity Allocation Series Fund					GMO International Developed Equity Allocation Fund				
("Acquired Fund") shares surrendered				("Acquiring Fund") shares received					
Class	CUSIP	Ticker		NAV	Class	CUSIP	Ticker	NAV	Conversion Ratio
R6	380131259	GIDRX	\$	10.716443	R6	362014268	GAAWX	\$ 17.078380	0.627485909

Net Asset Values per share are calculated as of January 22, 2021.

Conversion Ratio is the number of Acquiring Fund shares received per one Acquired Fund share surrendered in the reorganization.

Please note that this information does not address investor-level filling and/or reporting requirements that may be applicable. Please refer to the GMO Trust and GMO Series Trust Prospectus and/or Statement of Additional Information (including the combined 2020 GMO Trust/GMO Series Trust proxy statement and prospectus, which describes the reorganization in detail). We recommend that you speak with your tax advisor to help you determine any U.S. federal or other tax reporting requirements or filings that may be applicable and with regard to all the tax advice particular to an investment in the GMO Trust and/or GMO Series Trust Funds. If you would like to discuss this disclosure, please call your GMO client relationship manager.